



COMPREHENSIVE
WEALTH MANAGEMENT



PERSONAL FRAUD PREVENTION

When it comes to cybersecurity, prevention is much more effective (and cost-efficient) than recovery. Below are recommended tools, steps and suggested habits for helping prevent fraud in your life.

- Utilize a password manager
- Use Multifactor Authentication (MFA) on all accounts
- Install anti-virus software
- Regularly update passwords on your home wifi router
- Update operating systems to the latest version on your devices
- Avoid using public computers and unsecured public Wi-Fi
- Do NOT save passwords on web browsers
- Shred documents that have confidential information
- Switch to paperless delivery of documents where possible
- NEVER click on a link embedded in an email or text message - always go directly to the website
- NEVER give your personal information over the phone unless YOU have initiated contact
- Log out of websites after visiting
- NEVER send personal information via email or text message
- Create logins for all of your financial accounts
- Create logins for Social Security, unemployment, the IRS, and other government entities to prevent scammers from impersonating you
- Freeze your credit
- Be cautious about what information you share on social media channels

BE VIGILANT! If you think something is suspicious
(or too good to be true) it probably is.

Comprehensive Wealth Management

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